



# NASS VALLEY GATEWAY LTD.

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## News Release

### Trading Symbols

CNQ: NVGL

Germany: WKN A0MNSR /

ISIN CA6315201039

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*The securities being offered have not been, nor will be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States or to U.S. persons without registration or applicable exemption from the registration requirement of such Act. This release does not constitute an offer for sale of such securities in the United States of America.*

**June 19, 2008, Vancouver, British Columbia**

### Non-Brokered Private Placement

Nass Valley Gateway Ltd. (the "Company") wishes to announce it will use its best efforts to sell by private placement up to 3,000,000 of Flow-Through Units at \$0.22 per unit ("FT-Unit") and up to 3,000,000 of Non-Flow Through Units at \$0.18 per unit ("NFT-Unit"). Each FT-Unit will be comprised of one flow-through common share and one-half of one transferable common share purchase warrant. Each whole warrant forming part of an FT-Unit is exercisable for one additional non flow-through common share at \$0.25 per share for a period of one year from the date of closing. Each NFT-Unit will be comprised of one common share and one-half of one transferable common share purchase warrant. Each whole warrant forming part of an NFT-Unit is exercisable for one additional non flow-through common share at \$0.20 per share for a period of one year from the date of closing.

The Company will apply the proceeds from the private placement towards its next phase of its exploration program on its Bay Point Project located in British Columbia and for working capital to fund ongoing operations and acquisitions.

The Company may pay a finder's fee in connection with the private placement.

Certain directors and officers of the Company may acquire units under the private placement. Any such participation would be considered to be a "related party transaction" as defined under Multilateral Instrument 61-101 ("MI 61-101"). The transaction will be exempt from the formal valuation and minority shareholder approval requirements of MI 61-101 as neither the fair market value of any units issued to or the consideration paid by such persons will exceed 25% of the Company's market capitalization.

This private placement is subject to regulatory approval.

### **For further information, please contact:**

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The CNQ has not reviewed, and does not accept responsibility for the adequacy or accuracy of the contents of this news release.